



APPLICATION FOR A GENERAL BUSINESS AGENCY

(in BLOCK CAPITALS please)

SECTION 1 – IDENTITY

A Individual Name(s) in full : _____

OR

B Company Name in full : _____

C Trading Name in full : _____

D Address from which the business is conducted : _____

Head Office Address : (if different from above) _____

Accounts Address : (if different from above) _____

E Email Address : _____

F Business, Profession or Occupation : _____

If more than one , please give full details : _____

G Membership of Professional Bodies or Trade Associations : _____

H Date the business was established or incorporated : _____

I Status under the Financial Services Authority in respect of General Business : **(Please Tick)**

Authorised to carry out General Insurance Activities

Authorised to be Exempt

Introducer

Appointed Representative of a FSA authorised Intermediary (please supply principals name and FSA number)

Not Authorised

FSA Registration number : _____

SECTION 2 – TRADING CATEGORY

A Limited Company - (Please provide registration number)

B Partnership

C Sole Trader

D Limited Liability Partnership – (Please provide registration number)

E Public Limited Company

SECTION 3 – PERSONAL

A Please give names of ALL Directors, Partners and Principals.

Full Name : _____

Full Name : _____

Full Name : _____

SECTION 4 – GENERAL

A Particulars of Bankers :

(i) Business Account Bank : _____ Account No: _____

Sort Code: _____

DECLARATION

I/We apply to be appointed as an Agent of AXA Insurance UK plc on the basis of the Terms of Business Agreement. It is understood that Agency facilities (credit or otherwise) are not granted until a signed Terms of Business Agreement is held by AXA Insurance UK plc upon approval of this application.

I/We are familiar with the requirements of the Consumer Credit Act 1974.

I/We undertake to advise the Company in writing :

- (i) of any change of address;
- (ii) of any changes of Directors, Partners or Principals;
- (i) in the event of the Agent becoming bankrupt, insolvent, going into liquidation, entering into an arrangement or composition with any creditors or a receiver being appointed;
- (ii) if the Agent, or any Director, Partner or Principal becomes subject to disciplinary proceedings instituted by any professional body or trade association;
- (iii) of any change of status to FSA authorisation;

Date : _____ Signed : _____

Partner, Sole Trader or Director

Name (in capitals) : _____

Position : _____



AXA Insurance UK plc

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In order to maintain a quality service, telephone calls may be monitored or recorded.